



Retirement Plan Services Communicator

February 2023

From the Desk of the Director

Hello Milwaukee County Retirees,

Thank you for taking the time to read this edition of the Communicator! This month, I'd like to recognize all the work the RPS team has been doing on required changes and annual projects the past few months. This is a busy time of year for our office and I could not ask for a better team to tackle these with. I am happy to report that the annual 1099-R mailing was completed in January, as required, and our other annual projects are underway: we are currently working on the actuarial valuation, the annual audit, the annual report and the annual statement mailing. We're also in the planning phase of the annual Pension Board meeting so please stay tuned and look for information on the meeting in the March Communicator.

We appreciate your patience over the last few months as we implemented new federal and state tax withholding calculations in accordance with federal and state guidelines. These changes were implemented with the January payment so please contact our team if you'd like to make any changes to your tax deductions.

As always, please do not hesitate to reach out to our team at ERS@milwaukeecountywi.gov or 414-278-4207 if you have any questions.

Thank you!
Erika Bronikowski

Milwaukee County Aging & Disability Resource Center (ADRC)

Are you 50 or older and looking for a place to socialize, exercise, and participate in classes and programs? Look no further than one of our nearly twenty Senior Centers throughout Milwaukee County. Most Senior Centers offer social, educational, fitness and recreational opportunities. They offer workshop to learn how to use the computer, iPad or Cell Phone to learn how to use your device to make phone calls, send text messages, take and store photos, and assistance with email, Internet access and taking online classes. They also have field trips and presentations as well as fun events like dances, resource fairs and group activities. Many centers also serve lunch and transportation to the center may also be available.

Each Senior Center prints a monthly activity guide so that you can plan ahead for the workshops, activities or events you want to participate in. For more information about the Senior Center, membership requirements and get answers to any other questions stop by or call the Senior Center of your choice. You can also learn more at: <https://county.milwaukee.gov/EN/DHHS/Older-Adults-Services/Senior-Centers--Dining>

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Market Value of Pension Fund: Period Ending December 31, 2022

Total Fund Composite	\$1,663,218,681
Fixed Income Composite	\$233,817,548
Private Debt Composite	\$19,592,148
US Equity Composite	\$416,641,775
International Equity Composite	\$205,236,243
Hedged Equity Composite	\$154,931,580
Real Estate Composite	\$127,905,790
Infrastructure Composite	\$207,741,338
Private Equity Composite	\$275,606,598
Total Cash Equivalents	\$21,745,661

Manage Your Monthly Annuity Payments Online

Digital Self Service allows retirees to manage your monthly annuity methods of payment. Changes are easy, fast and efficient. From the Home screen, you can add a new payment method by navigating to the "Wallet" tab and then navigating to the "EFT Authorization Summary" widget. Please keep in mind that any changes made after the 20th of the month will go into effect on the following months payment cycle.

If you have trouble logging in or making changes to your account, please call (414) 278-4207 between 8:00 am and 4:30 pm CST for assistance.

In Memoriam

Please keep the families of these recently deceased retirees in your thoughts:

Eva Addison	Lyndoll Delopst	Clifford Kent	Donald Raasch
Carol Anderson	Adekunle Fajembola	Robert Landusky	Willie Rainey
Beth Barth	Dolores Gluth	John Leskovar	Ricki Regazzi
Carolyn Bellehumeur	Willa Grace	Veann Lucas	Catherine Stegall
Carol Bialek	Rogerick Griffin	Deborah Ludington	Simpson Williams
Gregory Burmeister	George Karrels	John Manka	
Richard Davis	Alice Kennedy	Gregory Mitchell	

Congratulations to Our Newest Retirees!

Diana Bias	Deborah Hack	Brett Myers	Cheryl Wankowski
Cynthia Brince	Sandra James	Brian Peterson	
Richard Coppage	Noah Jeannette	Nilda Rivera	

Upcoming Check Disbursement Schedule

February 28	April 28
March 31	May 31

Contact Information

Retirement Plan Services

In the Milwaukee area: **414-278-4207**

Toll Free: **877-652-6377**

Email: ers@milwaukeecountywi.gov

Life & Health Benefits

Phone: **414-278-4198**

Email: benefits@milwaukeecountywi.gov